



The Cottonwood Group

As of March 31, 2010	Total Return					
	3 Month	Year to Date	12 Month	3 Year (Annualized)	5 Year (Annualized)	10 Year (Annualized)
Indexes						
Barcap 1-3yr Government	0.72	0.72	1.81	4.79	4.38	4.59
Barcap Aggregate Bond TR	1.78	1.78	7.69	6.14	5.44	6.29
Barcap Government	1.11	1.11	(0.13)	5.98	5.19	5.93
Barcap Government Credit	1.55	1.55	7.51	5.84	5.17	6.22
Barcap Int Govt Credit	1.54	1.54	6.92	5.88	5.16	5.93
Barcap Intermediate Treasury	1.14	1.14	0.01	5.97	5.06	5.42
Barcap LT Government	0.97	0.97	(6.37)	5.70	5.23	6.96
Barcap Municipal	1.25	1.25	9.69	4.56	4.58	5.58
ury Bill 3 Mon	0.01	0.01	0.16	1.98	2.90	2.85
Citi WGBI USD	(1.33)	(1.33)	6.31	7.17	4.78	6.47
CSFB Credit Suisse HY	4.48	4.48	52.28	5.83	7.16	7.68
DJ Portfolio Target 2010	2.03	2.03	20.91	3.22	4.87	4.71
DJ Portfolio Target 2015	2.54	2.54	26.04	1.97	4.82	4.27
DJ Portfolio Target 2020	3.16	3.16	32.28	0.83	5.00	3.96
DJ Portfolio Target 2025	3.87	3.87	39.73	(0.13)	5.13	3.70
DJ Portfolio Target 2030	4.51	4.51	46.79	(0.96)	5.17	3.52
DJ Portfolio Target 2035	5.01	5.01	52.40	(1.57)	5.14	3.46
DJ Portfolio Target 2040	5.32	5.32	55.79	(1.87)	5.09	3.45
DJ Portfolio Target 2045	5.41	5.41	56.57	(1.86)	5.10	3.46
DJ US Real Estate TR USD	9.48	9.48	104.86	(11.82)	2.45	10.29
MSCI EAFE NR USD	0.87	0.87	54.44	(7.02)	3.75	1.27
MSCI World NR USD	3.24	3.24	52.37	(5.41)	2.89	(0.03)
NASDAQ Composite	5.68	5.68	56.87	(0.33)	3.70	(6.25)
Russell 1000 Growth TR	4.65	4.65	49.75	(0.78)	3.42	(4.21)
Russell 1000 TR	5.70	5.70	51.60	(3.98)	2.31	(0.36)
Russell 1000 Value TR	6.78	6.78	53.56	(7.33)	1.05	3.10
Russell 2000 Growth TR	7.61	7.61	60.32	(2.42)	3.82	(1.53)
Russell 2000 TR	8.85	8.85	62.77	(3.99)	3.36	3.68
Russell 2000 Value TR	10.02	10.02	65.07	(5.71)	2.75	8.90
Russell 3000 TR	5.95	5.95	52.44	(3.99)	2.39	(0.07)
Russell Mid Cap	8.67	8.67	67.72	(3.30)	4.20	4.84
Russell Mid Cap Growth TR	7.67	7.67	63.00	(2.04)	4.27	(1.69)
Russell Mid Cap Value TR	9.61	9.61	72.41	(5.23)	3.71	8.46
S&P 500 TR	5.39	5.39	49.77	(4.17)	1.92	(0.65)
S&P Midcap 400 TR	9.09	9.09	64.07	(0.83)	5.17	6.01
S&P Smallcap 600 TR	8.61	8.61	64.00	(3.16)	3.48	6.63
Morley Stable Value	0.60	0.60	2.57	3.75	3.99	4.62
MSCI Emerging Markets Net	2.40	2.40	81.06	5.15	15.64	9.77
DJ Wilshire REIT	9.82	9.82	113.73	(11.96)	3.40	11.40



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Indexes						
Barclays Capital U.S. TIPS	0.56	0.56	6.18	6.01	4.82	7.30
Barclays Capital High Yield Index	4.62	4.62	56.18	6.65	7.78	7.45
CPI Index	0.78	0.78	2.31	1.95	2.40	2.43
DJ Wilshire Target Retirement 2005	2.65	2.65	17.53	4.35	5.23	5.19
DJ Wilshire Target Retirement 2010	3.06	3.06	20.98	3.17	4.83	4.62
DJ Wilshire Target Retirement 2015	3.63	3.63	26.04	2.01	4.70	4.14
DJ Wilshire Target Retirement 2020	4.34	4.34	32.31	0.86	4.52	3.66
DJ Wilshire Target Retirement 2025	5.14	5.14	40.31	(0.03)	4.42	3.28
DJ Wilshire Target Retirement 2030	5.85	5.85	46.64	(1.10)	4.10	2.91
DJ Wilshire Target Retirement 2035	6.42	6.42	52.11	(1.80)	3.89	2.75
DJ Wilshire Target Retirement 2040	6.75	6.75	55.42	(2.13)	3.76	2.70
DJ Wilshire Target Retirement 2045	6.85	6.85	56.17	(2.12)	3.77	2.71
Lipper Target 2010 Median	3.11	3.11	33.42	(0.57)	3.15	2.76
Lipper Target 2015 Median	3.41	3.41	36.94	(1.22)	3.21	1.90
Lipper Target 2020 Median	3.58	3.58	39.26	(2.02)	2.67	1.06
Lipper Target 2025 Median	4.17	4.17	44.84	(2.85)	3.02	--
Lipper Target 2030 Median	4.11	4.11	45.82	(3.76)	2.34	0.67
Lipper Target 2035 Median	4.39	4.39	49.76	(3.62)	2.47	--
Lipper Target 2040 Median	4.29	4.29	50.52	(4.47)	2.19	(0.38)
Lipper Target 2045 Median	4.49	4.49	52.55	(3.99)	2.10	--
Lipper Target 2050 Median	4.34	4.34	52.47	(4.94)	2.11	--
Lipper Target Alloc Conservative Median	2.87	2.87	27.18	1.72	3.70	3.53
Lipper Target Alloc Moderate Median	3.46	3.46	35.15	(0.40)	3.39	2.66
Lipper Target Alloc Growth Median	3.94	3.94	39.42	(1.69)	3.05	1.77

Source: Morningstar Principia